

APPENDIX A
AIG SECURITIES OFFERINGS

OCTOBER 2006 TO JULY 2007

Senior Bonds

Series Name	Feinstein Name	Description	CUSIP	Issuance Date	Maturity Date
Series G-1	October 2016 MTN	5.60% Medium-Term Notes	02687QBC1	10/18/06	10/18/16
Series MP-1*	October 2011 MTN	5.375% Medium-Term Notes	02687QBE7	10/18/06	10/18/11
Series MP-2*	N/A	Floating Rate Medium-Term Notes	02687QBD9	10/18/06	10/18/11
Series MP-3*	March 2012 MTN	4.95% Medium-Term Notes	02687QBL1	03/20/07	03/20/12
Series MP-4	N/A	Floating Rate Medium-Term Notes	02687QBK3	03/20/07	03/20/12
Series MP-5	May 2017 MTN	5.450% Medium-Term Notes	02687QBW7	05/18/07	05/18/17
Series MP-6*	May 2017 MTN	Supplement to Series MP-5	02687QBW7	05/31/07	05/18/17

Junior Subordinated Debentures

Series Name	Feinstein Name	Description	CUSIP	Issuance Date	Maturity Date
Series A-1	March 2037 Debentures	6.25% Junior Subordinated Debentures	026874BE6	03/13/07	03/15/37
Series A-2*	N/A	British Pound Denominated 5.75% Junior Subordinated Debentures	ISIN XS0291641420	03/15/07	03/15/37
Series A-3*	N/A	Euro Denominated 4.875% Junior Subordinated Debentures	ISIN XS0291642154	03/15/07	03/15/37
Series A-4	Series A-4 Preferred Stock	6.45% Junior Subordinated Debentures	026874800	06/07/07	06/15/47

Structured Notes

Series Name	Feinstein Name	Description	CUSIP	Issuance Date	Maturity Date
AIG-FP-1*	N/A	Floating Rate LIBOR Notes	02687QBF4	11/21/06	11/27/46
AIG-FP-2*	N/A	Floating Rate LIBOR Notes	02687QBG2	12/05/06	12/05/46
AIG-FP-3*	N/A	Supplement to AIG-FP-2	02687QBG2	12/21/06	12/05/46
AIG-FP-4*	N/A	US Dollar Zero Coupon Callable Notes	02687QBH0	01/18/07	01/18/47
AIG-FP-5*	N/A	CMS Curve Accrual Notes	02687QBJ6	03/23/07	03/23/22

Series Name	Feinstein Name	Description	CUSIP	Issuance Date	Maturity Date
AIG-FP-5A*	N/A	Supplement to AIG-FP-5	02687QBJ6	03/23/07	03/23/22
AIG-FP-6*	N/A	CMS Curve Accrual Notes	02687QBM9	04/18/07	04/18/22
AIG-FP-7*	N/A	CMS Curve Accrual Notes	02687QBN7	05/04/07	05/04/22
AIG-FP-7A*	N/A	Supplement to AIG-FP-7	02687QBN7	05/04/07	05/04/22
AIG-FP-7B*	N/A	Supplement to AIG-FP-7	02687QBN7	05/04/07	05/04/22
AIG-FP-7C*	N/A	Supplement to AIG-FP-7	02687QBN7	05/04/07	05/04/22
AIG-FP-8*	N/A	CMS Spread Range Notes	02687QBP2	04/27/07	04/27/22
AIG-FP-8A*	N/A	Supplement to AIG-FP-5	02687QBP2	04/27/07	04/27/22
AIG-FP-9*	N/A	CMS Spread Range Notes	02687QBQ0	04/27/07	04/27/22
AIG-FP-10*	N/A	Floating Rate CMT Notes	02687QBR8	05/08/07	05/08/08
AIG-FP-11*	N/A	6.5% Callable Increasing Principal Notes	02687QBS6	05/16/07	05/16/52
AIG-FP-12*	N/A	LIBOR Range Notes	02687QBT4	05/23/07	05/23/22
AIG-FP-13*	N/A	CMS Curve Accrual Notes	02687QBU1	05/18/07	05/18/22
AIG-FP-14	N/A	CMS Curve Notes	02687QBV9	05/31/07	05/31/22
AIG-FP-14A*	N/A	Supplement to AIG-FP-14	02687QBV9	05/31/07	05/31/22
AIG-FP-15*	N/A	Floating Rate LIBOR Notes	02687QBX5	06/01/07	06/01/47

Series Name	Feinstein Name	Description	CUSIP	Issuance Date	Maturity Date
AIG-FP-15A*	N/A	Supplement to AIG-FP-15	02687QBX5	06/01/07	06/01/47
AIG-FP-16	N/A	CMS Curve Notes	02687QBY3	06/01/07	06/01/27
AIG-FP-16A*	N/A	Supplement to AIG-FP-16	02687QBY3	06/01/07	06/01/27
AIG-FP-17*	N/A	CMS Curve Accrual Notes	02687QBZ0	06/20/07	06/20/17
AIG-FP-18*	N/A	Nikkei 225 Index Market Index Target-Term Securities	026874883	07/05/07	01/05/11
AIG-FP-19*	N/A	CMS Inverse Floater Notes	02687QCA4	06/14/07	06/14/12
AIG-FP-20*	N/A	CMS Curve Notes	02687QCB2	06/29/07	06/29/17
AIG-FP-21*	N/A	CMS Curve Notes	02687QCC0	06/27/07	06/27/22
AIG-FP-21A*	N/A	Supplement to AIG-FP-21	02687QCC0	06/27/07	06/27/22
AIG-FP-21B*	N/A	Supplement to AIG-FP-21	02687QCC0	06/27/07	06/27/22
AIG-FP-22	N/A	CMS Curve Notes	02687QCD8	07/20/07	07/20/27
AIG-FP-22A*	N/A	Supplement to AIG-FP-22	02687QCD8	07/20/07	07/20/27
AIG-FP-22B*	N/A	Supplement to AIG-FP-22	02687QCD8	07/20/07	07/20/27
AIG-FP-22C*	N/A	Supplement to AIG-FP-22	02687QCD8	07/20/07	07/20/27
AIG-FP-22D*	N/A	Supplement to AIG-FP-22	02687QCD8	07/20/07	07/20/27
AIG-FP-22E*	N/A	Supplement to AIG-FP-22	02687QCD8	07/20/07	07/20/27
AIG-FP-22F*	N/A	Supplement to AIG-FP-22	02687QCD8	07/20/07	07/20/27

Series Name	Feinstein Name	Description	CUSIP	Issuance Date	Maturity Date
AIG-FP-22G*	N/A	Supplement to AIG-FP-22	02687QCD8	07/20/07	07/20/27
AIG-FP-22H*	N/A	Supplement to AIG-FP-22	02687QCD8	07/20/07	07/20/27
AIG-FP-22I*	N/A	Supplement to AIG-FP-22	02687QCD8	07/20/07	07/20/27
AIG-FP-23*	N/A	LIBOR Range Notes	02687QCE6	07/27/07	07/27/17
AIG-FP-23A*	N/A	Supplement to AIG-FP-23	02687QCE6	07/27/07	07/27/17
AIG-FP-25*	N/A	US Dollar Zero Coupon Accreting Notes	02687QCG1	07/24/07	07/02/19
AIG-FP-26*	N/A	US Dollar Zero Coupon Accreting Notes	02687QCH9	07/24/07	06/01/18

AUGUST 2007 TO FEBRUARY 2008Senior Bonds

Series Name	Feinstein Name	Description	CUSIP	Issuance Date	Maturity Date
Series G-2	January 2018 MTN	5.85% Medium-Term Notes	02687QDG0	12/12/07	01/16/18
Series MP-7*	May 2017 MTN	Supplement to Series MP-5	02687QBW7	10/10/07	05/18/17

Junior Subordinated Debentures

Series Name	Feinstein Name	Description	CUSIP	Issuance Date	Maturity Date
Series A-5	Series A-5 Preferred Stock	7.70% Junior Subordinated Debentures	026874859	12/18/07	12/18/47

Structured Notes

Series Name	Feinstein Name	Description	CUSIP	Issuance Date	Maturity Date
AIG-FP-24*	N/A	LIBOR Range Notes	02687QCF3	08/01/07	08/01/22
AIG-FP-27*	N/A	CMS Curve Notes	02687QCJ5	08/20/07	08/20/27
AIG-FP-27A*	N/A	Supplement to AIG-FP-27	02687QCJ5	08/20/07	08/20/27
AIG-FP-27B*	N/A	Supplement to AIG-FP-27	02687QCJ5	08/20/07	08/20/27
AIG-FP-27D*	N/A	Supplement to AIG-FP-27	02687QCJ5	08/20/07	08/20/27
AIG-FP-28*	N/A	Floating Rate CMT Notes	02687QCK2	08/07/07	08/07/08
AIG-FP-29*	N/A	LIBOR Range Notes	02687QCL0	09/28/07	09/28/22

Series Name	Feinstein Name	Description	CUSIP	Issuance Date	Maturity Date
AIG-FP-30*	N/A	LIBOR Range Notes	02687QCM8	09/28/07	09/28/22
AIG-FP-31*	N/A	Principal Protected Notes Linked to the Performance of a Basket of Latin American Currencies	026874875	11/07/07	05/07/09
AIG-FP-32*	N/A	CMS Curve Notes	02687QCN6	10/10/07	10/10/17
AIG-FP-33*	N/A	CMS Range Notes	02687QCQ9	10/26/07	10/26/17
AIG-FP-34*	N/A	US Dollar Zero Coupon Accreting Notes	02687QCR7	10/15/07	10/15/37
AIG-FP-35*	N/A	Callable CMT Inverse Floating Rate Notes	02687QCS5	10/31/07	10/31/12
AIG-FP-36*	N/A	CMS Curve Notes	02687QCT3	10/15/07	10/15/22
AIG-FP-36A*	N/A	Supplement to AIG-FP-36	02687QCT3	10/15/07	10/15/22
AIG-FP-37*	N/A	CMS Curve Notes	02687QCU0	11/06/07	11/06/17
AIG-FP-38*	N/A	LIBOR Range Notes	02687QCV8	10/24/07	10/24/22
AIG-FP-39*	N/A	US Dollar Zero Coupon Notes	02687QCW6	10/11/07	10/11/11
AIG-FP-40*	N/A	Municipal Index Linked Range Accrual Notes	02687QCX4	11/01/07	11/01/22
AIG-FP-41*	N/A	LIBOR Range Notes	02687QCY2	10/24/07	10/24/22
AIG-FP-42*	N/A	Step-Up Callable Notes	02687QCZ9	11/16/07	11/16/22

Series Name	Feinstein Name	Description	CUSIP	Issuance Date	Maturity Date
AIG-FP-43*	N/A	Principal Protected Currency Linked Notes	026874867	12/06/07	03/08/10
AIG-FP-44*	N/A	Municipal Index Linked Range Accrual Notes	02687QDB1	11/20/07	11/20/17
AIG-FP-45*	N/A	Callable CMS Curve Notes	02687QCP1	12/14/07	12/14/22
AIG-FP-46*	N/A	Floating Rate LIBOR Notes	02687QDC9	11/27/07	11/27/47
AIG-FP-46A*	N/A	Supplement to AIG-FP-46	02687QDC9	12/12/07	11/27/47
AIG-FP-47*	N/A	Principal Protected WTI Crude Oil Linked Notes	02687QDD7	01/08/08	01/08/13
AIG-FP-48*	N/A	Principal Protected Notes Linked to the USD/EUR Exchange Rate	02687QDE5	01/08/08	07/08/09
AIG-FP-49*	N/A	Municipal Index Linked Range Accrual Notes	02687QDF2	01/08/08	01/08/09
AIG-FP-50*	N/A	Principal Protected Notes Linked to the Performance of a Basket of Asian Currencies	026874842	01/23/08	02/04/09
AIG-FP-51*	N/A	Callable CMS Curve Notes	02687QDH8	12/31/07	12/31/27
AIG-FP-52*	N/A	CMS Spread Range Notes	02687QDJ4	02/08/08	02/08/23

Series Name	Feinstein Name	Description	CUSIP	Issuance Date	Maturity Date
AIG-FP-52A*	N/A	Supplement to AIG-FP-52	02687QDJ4	02/08/08	02/08/23
AIG-FP-53*	N/A	LIBOR Range Notes	02687QDK1	01/09/08	01/09/23
AIG-FP-54*	N/A	Principal Protected Notes Linked to the Performance of a Basket of Currencies	02687QDL9	02/04/08	02/04/10
AIG-FP-55*	N/A	CMS Callable Leveraged CMS Spread Notes	02687QDM7	02/22/08	02/22/23
AIG-FP-56*	N/A	Principal Protected Notes Linked to the Performance of a Basket of Asian Currencies	026874834	02/08/08	06/08/09
AIG-FP-57*	N/A	CMS Curve Notes	02687QDN5	02/28/08	02/28/28

MARCH 2008 TO SEPTEMBER 2008Structured Notes

Series Name	Feinstein Name	Description	CUSIP	Issuance Date	Maturity Date
AIG-FP-55A*	N/A	Supplement to AIG-FP-55	02687QDM7	03/03/08	02/22/23
AIG-FP-57A*	N/A	Supplement to AIG-FP-57	02687QDN5	03/03/08	02/28/28

Common Stock

Series Name	Feinstein Name	Description	CUSIP	Issuance Date	Maturity Date
Common Stock	Common Stock	196.7 million shares of Common Stock	026874107	05/12/08	N/A

Equity Units

Series Name	Feinstein Name	Description	CUSIP	Issuance Date	Maturity Date
Equity Units	Corporate Units	78.4 million Equity units, consisting of forward contract to purchase common stock and junior subordinated debentures (Series B-1, B-2 and B-3)	026874115	05/12/08	Junior subordinated debentures are replaced with common stock ownership upon exercise of forward purchase contracts on various dates in 2011

* Denotes offering for which no purchase by a proposed lead or named plaintiff is alleged in the Complaint.